



Leave a Legacy Gift to St. Joseph Healthcare

Please let us know that you have provided a planned gift for St. Joseph Healthcare in your will, trust, pooled life income fund, life insurance policy, gift annuity or retirement fund. When you do, you immediately become a full member of the St. Joseph Felician Society. Members are listed in the Annual Report and are honored at appropriate special events. Members are eligible for naming opportunities (at levels in accordance with your planned gift value) and donor wall recognition. We invite you to share your ideas for how to recognize and celebrate your legacy giving to St. Joseph Healthcare.

Please submit this statement of intent to join the St. Joseph Felician Society.

Name _____

Spouse/Partner Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

Yes, I have made a provision in my estate planning to benefit St. Joseph Healthcare.

The provision is in the form of a:

- Bequest
- Charitable Gift Annuity
- Retirement Fund Beneficiary Designation
- Life Insurance
- Other:

I would like my gift used for the following purpose: _____

St. Joseph Felician Society Gift Recognition:

- List the name(s) above as St. Joseph Felician Society members in all publications.
- I/we prefer to remain anonymous.

Estimated Value of Gift: \$ _____

A copy of the relevant portion of the legal documents in which your gift is described would be helpful but is not required.

Request for More Information:

- Please send me more information about making a bequest or deferred gift.
- Please send me more information about Charitable Gift Annuities – a gift that pays me back.

We have professional philanthropy officers ready to work with you and your estate advisors. We can be reached Monday through Friday from 8 am to 5 pm by calling (207) 907-1740 or via email at foundation@sjhhealth.com.

St. Joseph Healthcare Foundation, P.O. Box 1638, Bangor, Maine 04402