

# Charitable Gifts of Securities

Date \_\_\_\_\_

## Initial Information Request

Donor Name \_\_\_\_\_

St. Joseph Healthcare Foundation Gift Designation \_\_\_\_\_

Stock Name \_\_\_\_\_

Number of Shares \_\_\_\_\_

Broker's Name \_\_\_\_\_

Broker's Number \_\_\_\_\_

Special Instructions:

\_\_\_\_\_  
\_\_\_\_\_

## Electronic Transfer

Please provide your securities company with the following information and instructions:

ACAT Eligibility: ACAT Participant #2663

DTC Clearing Number: SEI Private Trust Company  
DTCC Participant #2663  
Account #52001535006  
Account Name: St. Joseph Healthcare

Donor Name \_\_\_\_\_

If assistance is needed, please contact Katy Bryer at:

Bar Harbor Bank & Trust  
PO Box 1100  
Ellsworth, ME 04065

Direct Line: 207.667.6404  
kbryer@barharbor.bank  
TrustOperationsBHTS-CTC@barharbor.bank

